

The Gamania Group 2021Q3 Consolidated Financial Results

November 12, 2021

The Gamania Group (Ticker: 6180:TT) today announced its 2021Q3 financial results in accordance with IFRS:

NT\$ million	2021Q3	2020Q3	YoY%	As of 2021Q3	As of 2020Q3	YoY%
Revenue	3,531	2,617	35%	9,044	8,322	9%
Gross profit	1,500	1,051	43%	3,583	3,281	9%
Operating Income	644	354	82%	1,277	1,171	9%
Net Income	431	228	89%	908	807	13%
EPS(NT\$)	2.46	1.31		5.18	4.64	

Note: Net income is attributable to owners of the parent.

The 2021Q3 consolidated revenue reached a record high of NT\$3.5 billion in the same period, YoY+35%, mainly driven by MapleStory 16th anniversary update, as well as full-quarter recognition of the new title World Flipper. In 3Q21, the gross profit, operating income, net income and EPS were the highest in the same period of last 3 years. Gross profit was NT\$1.5 billion, YoY+43%, and gross margin reached 45%, which increased 2 pts year on year, as the mix shifted against the higher-gross margin products. Operating income was NT\$644 million, YoY+82%, and operating profit margin increased 4 pts year on year. The net income to owners of the parents was NT\$431 million, YoY+89%, and EPS was 2.46.

As of 2021Q3, the consolidated revenue was NT\$9.0 billion, YoY+9%, due to strong performance of MapleStory and the new title. Gross profit was NT\$3.6 billion, YoY+9%. Operating income was NT\$1.3 billion, YoY+9%. The net income to owners of the parents was NT\$908 million, YoY+13%, and EPS was 5.18. The financial results as of 2021Q3 all reached the highest in the same period of last 3 years.